

Code	CPNJ2006
Company name	Ho Chi Minh City Securities Corporation
Date	08/07/2020
Subject	Decision on the listing of covered warrant

Content:

On August 06, 2020, the Hochiminh Stock Exchange issued Decision No.439/QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: Ho Chi Minh City Securities Corporation
2. Short name: HSC
3. Charter capital: VND3,058,822,630,000
4. Head office: Floor 5 & 6, AB Building, 76 Le Lai, Ben Thanh ward, district 1, Ho Chi Minh city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant PNJ-HSC-MET02
3. Warrant code: CPNJ2006
4. ISIN code: VN0CPNJ20065
5. Underlying security: PNJ
6. Issuer of the underlying security: Phu Nhuan Jewelry Joint Stock Company
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 06 months
11. Expiration date: January 14, 2021
12. Conversion ratio: 10:1
13. Exercise price: VND59,000
14. Quantity of the warrants registered for listing: 5,000,000 warrants
15. Official trading date: August 10, 2020.

